

**Musical Legacy Society
of the Spokane Symphony
Invitation Acceptance**



I accept your invitation to join the Musical Legacy Society of the Spokane Symphony.
I look forward to receiving invitations to special events and having my name included
as a member (or anonymous) in special Symphony publications. I understand all information will be kept
confidential.

I/We, _____, have made a provision in my/our estate plan for a life gift to the
Spokane Symphony Society.

Charitable Bequest:

- Percentage (___%)
- Residual (___%)
- Appreciated Stocks/Mutual Funds
- IRA/Qualified Charitable Distributions/401K
- Life Insurance Designation
- Appreciated Real Estate
- Charitable Gift Annuity
- Charitable Lead Trust
- Specific: _____

Estimated Amount/Value of my Gift Today: \$ _____

Please use the following name(s) for recognition: _____

OR I wish to remain anonymous:

I have notified the following Financial Advisor(s) of this gift:

Name/Company: _____

Address/City/State/Zip: _____

Phone #: _____

Donor Name: _____ Spouse/Partner: _____

Donor Birthday: _____ Spouse/Partner Birthday: _____

Donor Address: _____ City/State/Zip: _____

Email Address: _____ New Address? Yes/No

Preferred Contact Method: Email/Mail/Phone Employer: (401K) _____

Donor Signature: _____ Date: _____

Spouse/Partner Signature: _____ Date: _____

___ I/We have enclosed a copy of document(s) detailing the Gift(s) described above.

Family Relationships:	Name:	Contact:
_____	_____	_____
_____	_____	_____

Thank you for your continued support! Tell us why you love and support the Spokane Symphony or
anything you would like to know:

